



Spring 2012

Dear friends of Heritage Academy,

Some say it's TOO GOOD TO BE TRUE. Thousands of taxpayers have contributed to local Georgia schools by *redirecting their tax dollars for K-12 scholarships for children currently in public schools who wish to attend a private school.* And our community has selected to designate over \$200,000 of their Georgia taxes to support local children to attend Heritage Academy.

We are working with the student scholarship organization called **Georgia GOAL**, to give children "**Greater Opportunities for Access to Learning.**" The 2008 Georgia law (HB1133) allows tax credits of up to \$2,500 per year for couples filing jointly and \$1,000 for individuals who contribute to a qualified student scholarship organization (SSO). Corporations are also granted tax credits of up to 75% of their Georgia tax liability.

Our Mission is to provide a quality, Christ-centered education to children from diverse racial, social and economic backgrounds, especially low-income children. And GOAL is helping our enrollment grow!

Students receiving GOAL scholarships:

Fall 2009	5
Spring 2010	24
Fall 2010	64
Fall 2011	81

Student Enrollment

Fall 2009	110
Spring 2010	110
Fall 2010	145
Fall 2011	165

Will you participate with us this year? No contribution is too small. Your participation is a 'win-win' – you receive a tax credit and more children are able to attend Heritage!

For more information, check out our website: www.HeritageAcademyAugusta.org/goalscholarship.html or give us a call at Heritage Academy, 706-821-0034

Tax credits will be issued on a first-come first-served basis up to a statewide annual cap of \$51.5 million this year. \$3 million of those funds were approved by mid-February and it is anticipated the cap may be reached as early as August 2012. *Sign up early.* Upon approval, you will have 60 days to mail your check to GOAL. Thank you for investing in the children of Augusta and the future of our community.

Sincerely,

Linda Tucciarone
Linda Tucciarone
Executive Director



Directions for 2012 GOAL Contribution Participation

1. Complete and sign the **Contribution Form**.
2. Sign Part C on page 2 of the **GA Form IT-QEE-TP1** pre-approval form. We will complete the remainder of the form and submit it on your behalf to the Georgia Department of Revenue.
3. Mail both forms to Heritage Academy, 333 Greene Street, Augusta, GA 30901.

Include a check made payable to "Georgia GOAL Scholarship Program" in the amount of your contribution. This check will be deposited only after the TP1 form is approved by the Department of Revenue. *The DOR will notify you of approval by US mail, and notify the GOAL office.*

Your approval is contingent only upon the timing of when the statewide cap of \$51.5 million is reached of combined Georgia taxpayer participation.

If you are not prepared to include a check at this time, send us the Contribution and TP1 forms.

When approval is received, send a check to GOAL within 60 (sixty) days.

4. GOAL will send you a contribution receipt and **Confirmation Form IT-QEE-SS01**. When you are ready to file your state taxes for 2012 early next year, include a copy of the SS01 form and the approved TP1 form to claim the Education Expense Credit. *If you are filing electronically, you do not have to submit form SS01, rather have it available upon request.*

If you wish, you may mail your completed TP1 form for approval directly to the
GEORGIA DEPARTMENT OF REVENUE
TAXPAYER SERVICES DIVISION
1800 CENTURY BLVD NE, SUITE 8107
ATLANTA, GA 30345-3206

*Upon approval, you will receive notice via US mail. You have 60 days from date of approval to send your check payable to **Georgia GOAL Scholarship Program** to:*

GA GOAL Scholarship Program
Five Concourse Pkwy, Ste 200
Atlanta, GA 30328

If you have any questions, call or write

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